Date: November 03, 2026

To,
The General Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai – 400 001

Dear Sir / Madam,

Subject: Outcome of meeting of the Board of Directors of ASK Financial Holdings Private Limited ("The Company") held on Tuesday, November 03, 2026.

Reference: Scrip Code: 978209 & 978210
ISIN: INE02QA07059 & INE02QA07067

This is to inform you that, the Board of Directors of the Company at its Meeting held today, i.e. November 03, 2026, considered and approved the Unaudited Financial Results of the Company alongwith Limited Review report for the quarter and half year ended September 30, 2026.

Pursuant to Regulation 52(1), 52(2), 52(2A), 52(4) 52(7) and 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and various amendments thereof read with Part B of Schedule III, please find enclosed herewith the following:

a) Unaudited financial results of the Company for the quarter and half year ended September 30, 2026 along with the Limited Review Report of the Statutory Auditors thereon;
b) Statement pursuant to Regulation 52(4);
c) Security Cover certificate as per Regulation 54(3) of SEBI Listing Regulations. 2015 read with SEBI Master Circular dated 13 August 2025;
d) Statement indicating utilization of issue proceeds of non-convertible securities and Nil statement of material deviation or variation for the quarter ended September 30, 2026 as per Regulation 52(7) and (7A) of the SEBI Listing Regulations, 2015, read with SEBI Master Circular SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated 11 July 2025;

The Meeting commenced at 12:12 P.M. and was concluded at 02:20 P.M.

The above information is also being uploaded on the Company's website at https://www.askfinancials.com/ask-finance/disclosures .

Request you to kindly take the above on your records.

Thanking you.

Yours sincerely,
For ASK Financial Holdings Private Limited

Prachi Nitin Sonaghela
Digitally signed by Prachi Nitin Sonaghela
Date: 2026.11.03 14:23:17 +05'30'

Prachi Nitin Sonaghela
Company Secretary & Compliance Officer
Membership No.: A58983
Encl.: as above

Suresh Surana & Associates LLP
Chartered Accountants

Suresh Surana & Associates LLP

308-309, Technopolis Knowledge Park
Mahakali Caves Road, Andheri (E)
Mumbai – 400 093, India

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emails@ss-associates.com www.ss-associates.com
LLP Identity No. AAB-7509

Independent Auditors' Review Report on the Quarterly and year to date Unaudited Financial Results of ASK Financial Holdings Private Limited pursuant to Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

Review Report to
The Board of Directors
ASK Financial Holdings Private Limited

1. We have reviewed the accompanying Statement of unaudited financial results of ASK Financial Holdings Private Limited ("the Company") for the quarter and half year ended September 30, 2026, ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended ("Listing Regulations"), read with SEBI circular no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated 11 July 2025, as amended ("SEBI circular"), including relevant circulars issued by the Securities and Exchange Board of India ("SEBI") from time to time.

2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 ("the Act") as amended read with relevant rules issued thereunder, the circulars, guidelines and directions issued by the Reserve Bank of India ("RBI") from time to time (the "RBI Guidelines") and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations, including relevant circulars issued by SEBI from time to time and that it has been prepared in accordance with the relevant prudential norms issued by the RBI in respect of income recognition, asset classification, provisioning, to the extent applicable and other related matters. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410 – "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from the material misstatement. A review is limited primarily to inquiries of the Company's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the applicable Indian

SURESH SURANA & ASSOCIATES LLP Chartered Accountants MUMBAI

Accounting Standards specified under Section 133 of the Act as amended, read with relevant rules issued thereunder, the RBI Guidelines and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement, or that it has not been prepared in accordance with the relevant prudential norms issued by the RBI in respect of Income recognition, asset classification, provisioning, to the extent applicable and other related matters.

Other matter

5. The comparative financial results for the half-year ended September 30, 2025 and quarter ended June 30, 2026, as included in the accompanying Statement, have been prepared from the special purpose condensed interim financial statements and reviewed by us vide our reports dated November 4, 2025 and August 4, 2026, respectively and approved by the Board of Directors of the Company.

6. The figures for the quarters ended September 30, 2026 and September 30, 2025, as reported in the accompanying Statement, represent the balancing figures between the unaudited financial results for the half-year ended September 30, 2026, and the special purpose condensed interim financial statements for the half-year ended September 30, 2025, respectively, and the special purpose condensed interim financial statements for the corresponding quarters ended June 30, 2026 and June 30, 2025. These figures have been approved by the Board of Directors of the Company. The comparative financial results for the quarter ended June 30, 2025, have been prepared from the special purpose condensed interim financial statements and reviewed by the predecessor auditor vide their report dated August 5, 2025 and approved by the Board of Directors of the Company.

7. These comparative financial results have not been subjected to limited review or audit, as the Company was listed on the stock exchange during the second quarter of the financial year 2026-27 and, consequently, was not required to submit financial results subjected to limited review for the corresponding periods in accordance with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Our conclusion is not modified in respect of these matters.

For Suresh Surana & Associates LLP
Chartered Accountants
Firm's Registration No.121750W / W100010

Ramesh Gupta
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Date: 2026.11.03 14:22:05 +05'30'



Ramesh Gupta
Partner
Membership No.: 102306
UDIN: 26102306VGTGZD1327

Place: Mumbai
Date: November 3, 2026

ASK Financial Holdings Private Limited
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CIN: U74999MH2010PTC199927 Contact number +91 22 6652 0000/ 22 6613 2800
email cosec@askgroup.in website: www.askfinancials.com

ASK Finance

Statement of Unaudited Financial Results for the quarter and half year ended September 30, 2026

(₹ in Lacs)

	Particulars	Quarter ended			Half year ended		Year ended
		September 30, 2026 (Unaudited) (Refer note 13)	June 30, 2026 (Unaudited) (Refer note 12)	September 30, 2025 (Unaudited) (Refer note 13)	September 30, 2026 (Unaudited)	September 30, 2025 (unaudited) (Refer note 12)	March 31, 2026 (Audited)
I	**Revenue from operations**						
	Interest income	2,563.83	2,110.26	1,590.55	4,674.09	2,930.24	5,961.77
	Fee and commission income	222.54	133.94	235.12	356.48	235.12	965.16
	Net gain on fair value changes	199.50	588.43	761.46	787.93	1,567.22	2,495.76
	Total revenue from operations	**2,985.87**	**2,832.63**	**2,587.13**	**5,818.50**	**4,732.58**	**9,422.69**
II	**Other income**	1.47	0.42	12.88	1.89	14.65	36.80
III	**Total income (I+II)**	**2,987.34**	**2,833.05**	**2,600.01**	**5,820.39**	**4,747.23**	**9,459.49**
IV	**Expenses**						
	Finance costs	501.61	261.63	57.41	763.24	163.90	421.64
	Impairment of financial instruments	60.50	1.39	8.03	61.89	36.64	0.65
	Employee benefits expense	259.31	210.82	169.22	470.13	357.75	801.62
	Depreciation and amortisation expenses	5.01	4.10	10.71	9.11	17.62	36.16
	Other expenses	125.42	128.38	155.34	253.80	194.58	516.07
	Total expenses	**951.85**	**606.32**	**400.71**	**1,558.17**	**770.49**	**1,776.14**
V	**Profit before tax (III-IV)**	**2,035.49**	**2,226.73**	**2,199.30**	**4,262.22**	**3,976.74**	**7,683.35**
VI	**Tax expense**	**519.24**	**568.17**	**559.85**	**1,087.41**	**1,025.28**	**2,359.36**
	Current tax	609.39	548.14	547.53	1,157.53	1,064.30	2,019.42
	Deferred tax (credit)/ charge	(90.15)	20.03	12.32	(70.12)	(39.02)	285.41
	Excess tax provision for earlier years	-	-	-	-	-	54.53
VII	**Net profit for the period/ year (V-VI)**	**1,516.25**	**1,658.56**	**1,639.45**	**3,174.81**	**2,951.46**	**5,323.99**
VIII	**Other comprehensive income**						
	Items that will not be reclassified to profit or loss						
	Remeasurement gain / (loss) of defined benefit plans (net)	11.48	-	-	11.48	-	0.56
	Income tax relating to items that will not be reclassified to profit or loss	(2.89)	-	-	(2.89)	-	(0.14)
	Total Other comprehensive income, net of tax	**8.59**	**-**	**-**	**8.59**	**-**	**0.42**
IX	**Total comprehensive income for the period/ year (VII+VIII)**	**1,524.84**	**1,658.56**	**1,639.45**	**3,183.40**	**2,951.46**	**5,324.41**
X	**Paid-up equity share capital (face value of ₹ 10 each)**	**13,903.28**	**13,903.28**	**13,903.28**	**13,903.28**	**13,903.28**	**13,903.28**
XI	**Other equity (excluding revaluation reserves)**	**-**	**-**	**-**	**-**	**-**	**50,305.53**
XII	**Earnings per equity share***						
	- Basic (₹)	**1.09**	1.19	1.18	**2.28**	2.12	**3.83**
	- Diluted (₹)	**1.09**	1.19	1.18	**2.28**	2.12	**3.83**

* not annualised except for the year ended March 31, 2026

See accompanying notes to the financial results

SURESH SURANA & ASSOCIATES LLP Chartered Accountants MUMBAI

ASK Financial Holdings Pvt. Ltd.

ASK Financial Holdings Private Limited
Regd Office: Birla Aurora, 16 Level, Office Floor 9, Dr. Annie Besant Road, Worli, Mumbai - 400 030
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CIN: U74999MH2010PTC199927 Contact number +91 22 6652 0000/ 22 6613 2800
email cosec@askgroup.in website: www.askfinancials.com

Statement of Assets and Liabilities as at September 30, 2026

(₹ in Lacs)

	Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
I	**ASSETS**		
	Financial assets		
	Cash and cash equivalents	4,724.54	7,874.42
	Receivables		
	Trade receivables	-	101.23
	Loans	18,420.83	10,825.62
	Investments	87,647.04	51,449.57
	Other financial assets	101.93	99.84
		1,10,894.34	**70,350.68**
	Non-financial assets		
	Deferred tax assets (net)	156.61	89.38
	Property, plant and equipment	5.09	7.83
	Right to use assets	-	2.46
	Other intangible assets	10.63	16.96
	Other non-financial assets	28.03	14.50
		200.36	131.13
	Total Assets	**1,11,094.70**	70,481.81
II	**LIABILITIES AND EQUITY**		
	Financial liabilities		
	Trade payables		
	(i) total outstanding dues of micro enterprises and small enterprises	3.43	10.78
	(ii) total outstanding dues of creditors other than micro enterprises and small enterpr	98.18	47.73
	Debt securities	30,904.02	3,550.79
	Borrowings (other than debt securities)	11,588.71	2,200.53
	Lease liabilities	-	3.90
	Other financial liabilities	168.86	169.78
		42,763.20	5,983.51
	Non-financial liabilities		
	Current tax liabilities (net)	874.26	186.39
	Provisions	41.80	39.85
	Other non-financial liabilities	23.23	63.25
		939.29	289.49
	Equity		
	Equity share capital	13,903.28	13,903.28
	Other equity	53,488.93	50,305.53
		67,392.21	64,208.81
	Total liabilities and equity	**1,11,094.70**	**70,481.81**

See accompanying notes to the financial results

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ASK Finance

Statement of Cash Flows for the half year ended September 30, 2026

(₹ in Lacs)

	Particulars	Half year ended September 30, 2026 (Unaudited)	Half year ended September 30, 2025 (Unaudited) (Refer note 12)
A	**Cash Flow from Operating Activities**		
	Profit before tax	4,262.22	3,976.74
	Adjustments to reconcile profit before tax to net cash flows:		
	Depreciation and amortisation expenses	9.11	17.62
	Impairment allowance on financial instruments	61.89	36.64
	(Gain)/loss on disposal/discard of property plant and equipments/ intangible assets	0.29	-
	Fair value of financial instrument (net)	245.54	(23.89)
	Interest on lease liabilites	0.19	0.31
	Gain on termination of lease	(1.47)	1.76
	Operating Cash flow before working capital changes	4,577.77	4,009.18
	Adjustment for:		
	Increase / (decrease) in loans	(7,657.10)	3,517.25
	Decrease in Investments	(36,443.01)	3,376.06
	Decrease / (increase) in other financial assets	99.14	1,877.54
	Decrease / (increase) in other non financial assets	(13.53)	16.44
	(Decrease) / increase in trade payables	43.10	(1.10)
	Decrease in other financial liabilities	453.10	(7,792.75)
	Increase / (decrease) in provisions and other non-financial liabilities	(26.59)	(128.85)
	Cash generated from / (used) in operating activities	**(38,967.12)**	4,873.77
	Income taxes paid (net)	(469.66)	(742.55)
	Cash flow generated from / (used) in operating activities	**(39,436.78)**	4,131.22
B	**Investing Activities**		
	Purchase of property, plant and equipment	-	(5.34)
	Purchase of intangible assets	-	(39.30)
	Changes in Capital work-in-progress	-	39.30
	Proceeds from sale of property, plant and equipment	0.05	-
	Cash flow used in investing activities	**0.05**	(5.34)
C	**Financing Activities**		
	Payment of lease liability	(0.54)	(1.18)
	Net proceeds / (repayment) from debt securities (refer note (i) below)	26,899.21	(4,000.00)
	Net proceeds/(repayment) from Borrowings (refer note (i) below)	9,388.18	-
	Cash flow generated from financing activities	**36,286.85**	(4,001.18)
	Net (decrease) / increase in cash and cash equivalents (A+B+C)	**(3,149.88)**	124.70
	Cash and cash equivalents at the beginning of the period	7,874.42	1,582.63
	Cash and cash equivalents at the end of the period	**4,724.54**	1,707.33

Notes:

2. **Statement of cash flows for the half year ended September 30, 2026**

Components of cash and cash equivalents comprises of		
Bank balances with bank in current accounts	4,724.51	1,707.30
Cash on hand	0.03	0.03
Cash and cash equivalents at the end of the period	**4,724.54**	1,707.33

See accompanying notes to the financial results

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email cosec@askgroup.in website: www.askfinancials.com

Notes

3. The above financial results of ASK Financial Holdings Private Limited ("the Company") have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34, Interim Financial Reporting, prescribed under Section 133 of the Companies Act, 2013 ("the Act"), read with the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time, and other accounting principles generally accepted in India. The financial results have also been prepared in accordance with the applicable circulars, guidelines and directions issued by the Reserve Bank of India ("RBI"), to the extent applicable, and comply with the presentation and disclosure requirements of Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), read with the relevant circulars issued by the Securities and Exchange Board of India ("SEBI") from time to time.

4. The above financial results of the Company for the half-year ended September 30, 2026, have been reviewed and approved by the Board of Directors of the Company at its meeting held on November 3, 2026. These financial results have been subjected to a limited review by the Statutory Auditors of the Company.

5. During the quarter ended September 30, 2026, the Company has been classified as a Non-Banking Financial Company – Middle Layer (NBFC-ML) pursuant to the Reserve Bank of India (Non-Banking Financial Companies – Registration, Exemptions and Framework for Scale Based Regulation) Directions, 2025, issued vide Notification No. RBI/DOR/2025-26/339, DOR.FIN.REC.No.258/03.10.119/2025-26 dated November 28, 2025, as amended from time to time. Consequent to the said classification, the Company is in the process of taking necessary steps to comply with the applicable regulatory requirements prescribed by the Reserve Bank of India for NBFCs classified under the Middle Layer, including the relevant directions, guidelines, circulars and notifications, within the prescribed timelines, wherever applicable.

6. The Company has consistently applied its material accounting policies in the preparation of this Statement consistent with those followed in the annual financial statements for the year ended March 31, 2026. Any application of circulars/ directions issued by the RBI or other regulators are implemented prospectively when they become applicable.

7. The Company operates in a single reportable operating segment, i.e., Lending Against Securities and Investments (Financing), in accordance with Ind AS 108 – Operating Segments, prescribed under Section 133 of the Companies Act, 2013. The Chief Executive Officer (CEO), being the Chief Operating Decision Maker (CODM), reviews the financial performance and financial position of the Company on the basis of this single segment. Accordingly, no separate segment information is required to be disclosed. The Company's operations are entirely within India and, therefore, it operates in a single geographical segment. Further, the Company is not dependent on revenue from any single external customer.

8. The Company does not have any Subsidiary/ Associate/ Joint Venture Company(ies), as on September 30, 2026.

9. Disclosures pertaining to RBI Direction- RBI/DOR/2025-26/352 DOR.STR.REC.271/21.04.048 /2025-26- Reserve Bank of India (Non-Banking Financial Companies - Transfer and Distribution of Credit Risk) Directions, 2025 dated November 28, 2025, as;
   (i) The Company has not transferred any loan through assignment.
   (ii) The Company has not transferred or acquired any stressed loan.
   (iii) The Company has not transferred any non-performing assets.
   (iv) The Company has not acquired any Special Mention Account.
   (v) The Company does not have any co-lending arrangement.

10. Disclosures in compliance with Regulation 52(4) of the Listing Regulations for the half year ended 30 September 2026 is attached as Annexure 1

11. During the half year ended September 30, 2026, the Company has issued 9.25% Secured rated Non- Convertible Debentures ("NCD") of Rs. 1,00,000 each INE02QA07067 redeemable in September 2028 amounting to Rs. 7,500 lacs and 9.60% Secured rated NCD of Rs. 1,00,000 each INE02QA07059 redeemable in September 2029 amounting to Rs. 12,500 lacs in compliance with applicable RBI guidelines for capital augmentation and business growth requirements. Pursuant to Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), the Secured Non-Convertible Debentures ("NCDs") of the Company outstanding as at September 30, 2026, are secured by way of a first-ranking pari passu charge by way of hypothecation over the Company's specified investments and financial assets, including debentures, bonds, non-convertible securities, units of Real Estate Investment Trusts (REITs), Infrastructure Investment Trusts (InvITs), mutual funds and other securities of similar nature, as specified in the respective security documents. The Company is required to maintain a minimum security cover of 1.00 time the outstanding principal and coupon obligations throughout the tenure of the NCDs, in accordance with the terms of the respective Information Memorandum / Key Information Document and Debenture Trust Deed.

12. The comparative financial results for the half-year ended September 30, 2025 and quarter ended June 30, 2026, as included in the accompanying Statement, have been prepared from the special purpose condensed interim financial statements and reviewed by Statutory Auditor and approved by the Board of Directors of the Company.

13. The figures for the quarters ended September 30, 2026 and September 30, 2025, as reported in the accompanying Statement, represent the balancing figures between the unaudited financial results for the half-year ended September 30, 2026, and the special purpose condensed interim financial statements for the half-year ended September 30, 2025, respectively, and the special purpose condensed interim financial statements for the corresponding quarters ended June 30, 2026 and June 30, 2025. The comparative financial results for the quarter ended June 30, 2025 have been prepared from the special purpose condensed interim financial statements and reviewed by the predecessor auditor and approved by the Board of Directors of the Company.

14. These comparative financial results have not been subjected to limited review or audit, as the Company was listed on the stock exchange during the second quarter of the financial year 2026-27 and, consequently, was not required to submit financial results subjected to limited review for the corresponding periods in accordance with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

15. These financial results are available on the websites of the Stock Exchanges (www.bseindia.com) and on Company's website at www.askfinancials.com.

16. Previous period's / year's figures have been regrouped / reclassified wherever considered necessary to correspond with the current period's / year's classification / disclosure.

For and on behalf of the Board of Directors of
ASK Financial Holdings Private Limited
CIN No: U74999MH2010PTC199927

DHIREN MEHTA
Digitally signed by DHIREN MEHTA
Date: 2026.11.03 14:21:06 +05'30'

Dhiren Mehta
CEO & Managing Director
DIN : 00003537

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Annexure I

Disclosure in compliance with Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended for the quarter and half year ended September 30, 2026.

	Particulars	Quarter ended			Half year ended		Year ended
		September 30, 2026 (unaudited) (Refer note 13)	June 30, 2026 (unaudited) (Refer note 12)	September 30, 2025 (unaudited) (Refer note 13)	September 30, 2026 (unaudited)	September 30, 2025 (unaudited) (Refer note 12)	March 31, 2026 (Audited)
1.	Debt-equity ratio (times)	0.63	0.27	-	0.63	-	0.09
2.	Debt service coverage ratio	NA	NA	NA	NA	NA	NA
3.	Interest service coverage ratio	NA	NA	NA	NA	NA	NA
4.	Capital redemption reserve (Rs. in lacs)	NA	NA	NA	NA	NA	NA
5.	Debenture redemption reserve (Rs. in lacs)	NA	NA	NA	NA	NA	NA
6.	Net worth (Rs. in lacs)	67,392.21	65,867.37	61,835.86	67,392.21	61,835.86	64,208.81
7.	Net profit after tax (Rs. in lacs)	1,516.25	1,658.56	1,639.45	3,174.81	2,951.46	5,323.99
8.	Earnings per equity share (Basic and Diluted)	1.09	1.19	1.18	2.28	2.12	3.83
9.	Current ratio	NA	NA	NA	NA	NA	NA
10.	Long term debt to working capital	NA	NA	NA	NA	NA	NA
11.	Bad debts to accounts receivable ratio	NA	NA	NA	NA	NA	NA
12.	Current liability ratio	NA	NA	NA	NA	NA	NA
13.	Total debts to total assets	38.25%	20.98%	-	38.25%	-	8.16%
13.	Operating margin (%)	NA	NA	NA	NA	NA	NA
14.	Net profit margin (%)	50.76%	58.54%	63.06%	54.55%	62.17%	56.28%
15.	Sector specific equivalent ratios						
	Gross NPAs	585.00	585.00	613.64	585.00	613.64	585.00
	Net NPA (Net of Stage III provision)	351.25	380.25	380.25	351.25	380.25	380.25
	Capital risk adequacy ratio (CRAR) %	63.98%	NA	NA	63.98%	NA	NA
	Gross stage 3 loans (%)	3.12%	5.11%	4.89%	3.12%	4.89%	5.28%
	Net stage 3 loans (%)	1.91%	3.40%	3.10%	1.91%	3.10%	3.51%
	Provision coverage ratio	39.96%	35.00%	38.03%	39.96%	38.03%	35.00%

NA - Not applicable. As per the management, these ratios are either not applicable or cannot be meaningfully computed considering the nature of the Company's operations.

Notes

1. Debt-equity Ratio= Total debt (Debt securities+ Borrowings (other than debt securities))/ Net worth
2. Net worth = Equity share capital + Other Equity
3. Total debt to Total assets= (Total debt (Debt securities+ Borrowings (other than debt securities)))/Total assets
4. Net profit margin = Net Profit for the period/ Total Income for the period
5. Debt service coverage ratio, interest service coverage ratio, current ratio, long term debt to working capital, bad debts to accounts receivable ratio, current liability ratio, debtors turnover, inventory turnover and operating margin ratio are not relevant as the Company is engaged in financing activities
6. The Company have achieved Mid layer status at the end of September 2026, hence this ratio is not applicable for quater ended June 2026 , year ended March 2026 & quater and half year ended September 2025
7.% of Gross NPA = Stage III loans (NPA as per SMA classification)/Gross loan outstanding.
8. % of Net NPA (Net of Stage III provision) = Stage III loans (NPA as per SMA classification) - Stage III Expected Credit Losses /(Gross loan outstanding - Stage III Expected Credit Losses)
9. Provision coverage ratio = Stage III Expected Credit Losses/ Gross Stage III loan EAD
10.CRAR = Adjusted net worth / Risk weighted assets, calculated as per RBI Guidelines.

Date: November 03, 2026

To,
The General Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai – 400 001

Dear Sir / Madam,

Subject: Disclosure of Security Cover certificate as per Regulation 54(3) of SEBI Listing Regulations. 2015

Reference: Scrip Code: 978209 & 978210
ISIN: INE02QA07059 & INE02QA07067

Pursuant to Regulation 54(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular SEBI/HO/DDHS-PoD-1/P/CIR/2025/ 117 dated August 13, 2025, please find enclosed herewith the statement on security cover available for non- convertible debt securities as at September 30, 2026.

Request you to kindly take the above on your records.

Thanking you.

Yours sincerely,
For ASK Financial Holdings Private Limited

Prachi Nitin Sonaghela
Digitally signed by Prachi Nitin Sonaghela
Date: 2026.11.03 14:23:45 +05'30'

Prachi Nitin Sonaghela
Company Secretary & Compliance Officer
Membership No.: A58983
Encl.: as above

Suresh Surana & Associates LLP
Chartered Accountants

Suresh Surana & Associates LLP

308-309, Technopolis Knowledge Park
Mahakali Caves Road, Andheri (E)
Mumbai – 400 093, India

T + 91 (22) 6108 5555

emails@ss-associates.com www.ss-associates.com
LLP Identity No. AAB-7509

To,
The Board of Directors
ASK Financial Holdings Private Limited
Birla Aurora, 16 Level, Office Floor 9,
Dr. Annie Besant Road, Worli,
Mumbai, Maharashtra, India - 400030

Independent Auditors' Certificate on Statement of 'Security Cover' as at September 30, 2026 in terms of Regulation 54(2) read with Regulation 56(1)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ("Regulations") for submission to the BSE Limited (the "Stock Exchange") and Catalyst Trusteeship Limited (the "Debenture Trustee")

1. This certificate is issued in accordance with the terms of our engagement vide email dated October, 30 2026.

2. We have been requested by the management of ASK Financial Holdings Private Limited ("the Company") to issue a certificate that, the particulars provided in the annexed Statement of Security Cover for its listed secured non-convertible debentures as at September 30, 2026 from column A to column J (the "Statement") are correct, in accordance with the requirement of SEBI Master Circular No. HO/17/11/12(2)2026-DDHS PODI/I/22420/2026 dated September 28, 2026 issued by Securities and Exchange Board of India in terms of Regulation 54(2) read with Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) for submission to the Stock Exchange and Debenture Trustee. The said Statement has been prepared by the Company's management and certified by the Chief Executive Officer of the Company. We have stamped the Statement for identification purposes only.

Management's responsibility

3. The preparation of the Statement is the responsibility of the Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances. Further, the Management of the Company is responsible for ensuring that the Company complies with all the relevant requirements of the SEBI circular, SEBI Regulations, Companies Act, 2013 and other applicable laws and regulations, as applicable.

4. The Management is also responsible to ensure that Security Cover Ratio as at September 30, 2026 is in compliance with SEBI Master Circular No. HO/17/11/12(2)2026-DDHS

SURESH SURANA & ASSOCIATES LLP Chartered Accountants MUMBAI

PODI/I/22420/2026 dated September 28, 2026 as per the SEBI Regulations and as per the terms of Transaction Documents as given in Statement attached to this certificate.

Auditor's responsibility

5. Pursuant to the requirements as mentioned in paragraph 2 above, it is our responsibility to provide a limited assurance in the form of conclusion based on examination of the unaudited financial statements/ information as at and for the half year ended September 30, 2026 and other relevant records maintained by the Company as to whether:

   a) the amounts appearing in the Statement are correctly extracted from unaudited financial statements as at and for the half year ended September 30, 2026 and other relevant records maintained by the Company; and

   b) the Security cover ratio available for the Debenture holders is minimum one hundred percent as per the requirement stated in SEBI regulations and as per the terms of Offer Document / Information Memorandum in respect of listed secured non-convertible debentures.

6. A limited assurance engagement includes performing procedures to obtain sufficient and appropriate audit evidence on the reporting criteria mentioned in paragraph 2 above. The procedures selected depend on the auditor's judgement, including the assessment of the risks associated with the reporting criteria. Accordingly, we have performed the following procedures in relation to the Statement:

   a) Obtained and read the Information Memorandum and Debenture Trust Deed in respect of listed secured non-convertible debentures issued by the Company and noted the Security cover ratio required to be maintained by the Company in respect of such debentures;

   b) Obtained and read the list of investments charged as security in respect of the Debentures outstanding;

   c) Traced the security charged with Register of Charges maintained by the Company and 'Form No. CHG-9' filed with Ministry of Corporate Affairs ('MCA');

   d) Obtained the management certified unaudited financial statements as at and for the half year ended September 30, 2026.

   e) Traced the amounts forming part of the Statement with the management certified unaudited financial statements as at and for the half year ended September 30, 2026 and verified the arithmetical accuracy of the same;

   f) Recomputed the Security Cover ratio and ensured the arithmetical accuracy of the Computation; and

   g) Obtained necessary representation letter from the management.

   The procedures performed in a limited assurance engagement vary in nature and timing from, and are less in extent than, for a reasonable assurance. Consequently, the level of assurance obtained in a limited assurance is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed.

SURESH SURANA & ASSOCIATES LLP Chartered Accountants MUMBAI

7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) (Guidance note) issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Conclusion

9. Based on our examination and the procedures performed as mentioned in paragraph 6 above, nothing has come to our attention that causes us to believe that:

   a) The amounts appearing in the Statement are incorrectly extracted from unaudited financial statements as at and for the half year ended September 30, 2026 and other relevant records maintained by the Company; and

   b) the Security cover ratio available for the Debenture holders has not been maintained in accordance with Offer Document / Information Memorandum in respect of listed secured non-convertible debentures.

Other Matter

10. As per Chapter V para 1 of the SEBI Master Circular No. HO/17/11/12(2)2026-DDHS PODI/I/22420/2026 dated September 28, 2026 we are required to certify the book value of the assets, hence, we have not verified market value provided in the Statement of Security Cover (i.e. from Column K to Column O) and accordingly, we do not express any conclusion on the same.

Restriction on Use

11. This Certificate is issued at the request of the Management of the Company to comply with the aforesaid Regulations and may not be suitable for any other purpose and is intended solely and entirely for the above-mentioned purpose. Accordingly, our certificate should not be quoted or referred to in any other document or made available to any other person or persons without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For Suresh Surana & Associates LLP
Chartered Accountants
Firm's Reg No: 121750W/W100010

Ramesh Gupta
Digitally signed by Ramesh Gupta
Date: 2026.11.03 14:22:37 +05'30'



Ramesh Gupta
Partner
Membership No.: 102306
Certificate No.: RG/2026-27/462
UDIN No.: 26102306IUEWAT7958
Place: Mumbai
Dated: November 3, 2026

ASK Financial Holdings Private Limited
Regd Office: Birla Aurora, 16 Level, Office Floor 9, Dr. Annie Besant Road, Worli, Mumbai - 400 030
Corp Office: One Lodha Place, Unit No. 2803, 2804 & 2805, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013
CIN: U74999MH2010PTC199927 Contact number +91 22 6652 0000/ 22 6613 2800
email cosec@askgroup.in website: www.askfinancials.com

Annexure A

Statement of Security Cover as at September 30, 2026

(Rs. in lakhs)

Column A	Column B	Column C (i)	Column D (ii)	Column E (iii)	Column F (iv)	Column G (v)	Column H (vi)	Column I (vii)	Column J	Column K	Column L	Column	Column N	Column O (ix)
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)					
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with paripassu charge)	Other assets on which there is pari- Passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(=K+L+M+N)
		Book Value	Book Value	Yes/ No	Book Value	Book Value							Relating to Column F	
ASSETS														
Property, Plant and Equipment		-	-	No	-	-	5.09	-	5.09	-	-	-	-	-
Capital Work-in- Progress		-	-	No	-	-	-	-	-	-	-	-	-	-
Right of Use Assets		-	-	No	-	-	-	-	-	-	-	-	-	-
Goodwill		-	-	No	-	-	-	-	-	-	-	-	-	-
Intangible Assets		-	-	No	-	-	10.63	-	10.63	-	-	-	-	-
Intangible Assets under Development		-	-	No	-	-	-	-	-	-	-	-	-	-
Investments	Refer note 1	-	-	Yes	86,367.92	-	1,279.12	-	87,647.04	-	-	-	86,367.92	86,367.92
Loans	Refer note 2	-	-		-	18,069.58	351.25	-	18,420.83	-	-	-	-	-
Inventories		-	-		-	-	-	-	-	-	-	-	-	-
Trade Receivables		-	-		-	-	-	-	-	-	-	-	-	-
Cash and Cash Equivalents		-	-		-	-	4,724.54	-	4,724.54	-	-	-	-	-
Bank Balances other than Cash and Cash Equivalents		-	-		-	-	-	-	-	-	-	-	-	-
Others		-	-		-	-	286.57	-	286.57	-	-	-	-	-
Total		**-**	**-**		**86,367.92**	**18,069.58**	**6,657.20**	**-**	**1,11,094.70**	**-**	**-**	**-**	**86,367.92**	**86,367.92**
LIABILITIES														
Debt securities to which this certificate pertains	Listed NCDs - Series IV Tranche I & II (Refer Note 3)	-	-	Yes	20,036.32	-	-	-	20,036.32					
Other debt sharing pari passu charge with above debt	Unlisted NCDs - NCD01, NCD02 & NCD03 (Refer Note 4)	**not to be filled**	-	No	10,867.70	-	-		10,867.70					
Other Debt			-		-	-	-		-					
Subordinated debt			-		-	-	-		-					
Borrowings	Borrowings from Financial Institutions (Refer Note 5)		-	No	-	4,088.71	7,500.00		11,588.71					
Bank			-	No	-	-	-		-					
Debt Securities			-		-	-	-		-					
Others			-		-	-	-		-					
Trade payables			-	No	-	-	101.60		101.60					
Lease Liabilities			-		-	-	-		-					
Provisions			-	No	-	-	41.80		41.80					
Others (Including Equity)			-	No	-	-	68,458.57		68,458.57					
Total			**-**		**30,904.02**	**4,088.71**	**76,101.97**		**1,11,094.70**					
Cover on Book Value														
Cover on Market Value														
		Exclusive Security Cover Ratio	**NA**	**Pari-Passu Security Cover Ratio**	**2.79**									

Footnote to Asset Cover Certificate

i) Includes book value of assets having exclusive charge and outstanding book value of debt for which this certificate is issued.
ii) Includes book value of assets having exclusive charge and outstanding book value of all corresponding debt other than column C.
iii) Includes debt for which this certificate is issued having any pari passu charge.
iv) Includes a) book value of assets having pari-passu charge b) outstanding book value of debt for which this certificate is issued and c). Other debt sharing pari passu charge along with debt for which certificate is issued.
v) Includes book value of all other assets having pari passu charge and outstanding book value of corresponding debt.
vi) Includes all those assets which are not charged and shall include all unsecured borrowings including subordinated debt and shall include only those assets which are paid-for.
vii) There is no Asset counted more than once (i.e included in exclusive charge as well as under pari pasu)

Notes :

1) Investments are stated at carrying value as per books (fair value through profit and loss, net of impairment where applicable) and are charged on pari-passu basis to listed and unlisted NCD holders.
2) Loans mentioned above in Column F are standard asset and are net of ECL and include principal outstanding, interest receivable and Ind AS adjustments. Standard loans are charged on pari-passu basis to unlisted NCDs and term loan and are not part of the security for listed NCDs; hence shown in Column G. Stage 3 loans are not considered as charged.
3) Debt Securities to which this certificate pertains includes Principal Outstanding, Interest Accrued and Ind AS Adjustment.
4) Unlisted NCDs (NCD01, NCD02 & NCD03) are secured by pari-passu charge on loans and investments and include principal outstanding, interest accrued and Ind AS (EIR) adjustments.
5) Borrowings from Financial Institutions include principal outstanding, interest accrued and Ind AS adjustments.

SURESH SURANA & ASSOCIATES LLP Chartered Accountants MUMBAI

For and on behalf of the Board of Directors of
ASK Financial Holdings Private Limited
CIN No: U74999MH2010PTC199927

DHIREN MEHTA
Digitally signed by DHIREN MEHTA
Date: 2026.11.03 14:21:32 +05'30'

Dhiren Mehta
CEO & Managing Director
DIN : 00003537

Date: November 03, 2026

To,
The General Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai – 400 001

Dear Sir / Madam,

Subject: Intimation under Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations. 2015, for the quarter ended September 30, 2026

Reference: Scrip Code: 978209 & 978210
ISIN: INE02QA07059 & INE02QA07067

In terms of Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations. 2015") read with Master circular SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated 11 July 2025. a statement indicating the utilization of issue proceeds of non- convertible securities is enclosed as Annexure A.

Further, in terms of Regulation 52(7A) of the SEBI Listing Regulations. 2015 read with Master circular SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated 11 July 2025, a statement confirming NIL deviation or variation in the format prescribed in the use of proceeds of issue of listed nonconvertible securities from the objects stated in the offer document is enclosed as Annexure B.

Request you to kindly take the above on your records.

Thanking you.

Yours sincerely,
For ASK Financial Holdings Private Limited

Prachi Nitin Sonaghela
Digitally signed by Prachi Nitin Sonaghela
Date: 2026.11.03 14:24:12 +05'30'

Prachi Nitin Sonaghela
Company Secretary & Compliance Officer
Membership No.: A58983
Encl.: as above

ANNEXURE A - STATEMENT OF UTILIZATION OF ISSUE PROCEEDS OF NON-CONVERTIBLE SECURITIES UNDER REGULATION 52(7)

Name of the issuer	ISIN	Mode of Fund Raising (Public issues/Private Placement)	Type of instrument	Date of raising Funds	Amount Raised (INR Crore)	Funds utilised (INR Crore)	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose for which the funds were utilised	Remarks, if any
1	2	3	4	5	6	7	8	9	10
ASK Financial Holdings Private Limited	INE02QA07059	Private Placement	Secured, Rated, Listed, Taxable, Redeemable, Non-Convertible Debentures	24 Sep 2026	125.00	125.00	No	NA	NA
ASK Financial Holdings Private Limited	INE02QA07067	Private Placement	Secured, Rated, Listed, Taxable, Redeemable, Non-Convertible Debentures	24 Sep 2026	75.00	75.00	No	NA	NA
Total					**200.00**	**200.00**			



ANNEXURE B: STATEMENT OF DEVIATION / VARIATION IN USE OF ISSUE PROCEEDS

Particulars	Remarks
Name of listed Entity	ASK Financial Holdings Private Limited
Mode of fund raising	Private Placement
Type of instrument	Non- Convertible Debentures
Date of raising funds	24 September 2026
Amount raised	INR 200 Crore
Report filed for quarter ended	September 30, 2026
Is there a deviation/ variation in use of funds raised?	No deviation
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	NIL
Comments of the auditors, if any	NA

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. Lakhs/ crores and in %)	Remarks, if any
NA						

Deviation could mean:
a. Deviation in the objects or purposes for which the funds have been raised.
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

Prachi Nitin Sonaghela

Digitally signed by Prachi Nitin Sonaghela
Date: 2026.11.03 14:24:32 +05'30'

Name of the signatory: Ms. Prachi Nitin Sonaghela
Designation: Company Secretary & Compliance Officer
Date: November 03, 2026